

FORM 5



REPUBLIC OF NAURU TRUSTS ACT 2018

[Section 21, Regulation 7]

CHANGE OR VARIATION OF PARTICULARS

To: The Registrar of Trusts, Nauru

I/We _____ and (_____) apply
for the following change or variation in the particulars of the Trust.

Trust Name	
Nauru Trust Number (NTN)	

1. Change or variation in individual trustee or protector

Complete this section if in the previous 12 months an individual has ceased to be a trustee or has been appointed a trustee:

Former trustee

Full name	
Nationality	
Residential or business address	
Email address	
Telephone number	
Date ceased to be trustee	
Tax Identification Number	

New trustee

Full name	
Nationality	
Residential or business address	
Email address	
Telephone number	
Date appointed	
Tax Identification Number	

2. Change or variation in corporate trustee

Complete this section if in the previous 12 months a corporate entity has ceased to be a trustee or has been appointed a trustee:

Former corporate trustee

Full legal name	
Address of registered office	
Business address	
Jurisdiction of incorporation	
Date of incorporation	
Email address	
Telephone number	
Date ceased to be trustee	
Tax Identification Number	

New corporate trustee

Full legal name	
Address of registered office	
Business address	
Jurisdiction of incorporation	
Date of incorporation	
Email address	
Telephone number	
Date appointed	
Tax Identification Number	

3. Change or variation in beneficiary (trust that is not a purpose or charitable trust only)

Complete this section if:

- the trust is not a purpose or charitable trust; and
- in the previous 12 months a person:
 - has ceased to be a beneficiary; or
 - has become a beneficiary:

Former beneficiary

Full name	
Nationality	
Residential or business address	
Email address	
Telephone number	
Date ceased to be beneficiary*	
Tax Identification Number (if any)	

• A person ceases to be a beneficiary when the person ceases to be entitled to an interest in the trust.

New beneficiary

Full name	
Nationality	
Residential or business address	
Email address	
Telephone number	
Date became beneficiary*	
Tax identification number (if any)	

* A person becomes a beneficiary when a person not previously so entitled becomes entitled to an interest in the trust.

4. Change or variation in purpose or new recipients of distributions (purpose or charitable trust only)

Complete this section if:

- the trust is a purpose or charitable trust; and
- in the previous 12 months:
 - the purpose of the trust has changed; or
 - the trust has made a distribution to a person who had not previously received a distribution from the trust:

New or amended purpose:

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New recipient 1

Full name	
Nationality	
Residential or business address	
Email address	
Telephone number	
Tax identification number	

New recipient 2

Full name	
Nationality	
Residential or business address	
Email address	
Telephone number	
Tax identification number	

5. Change in beneficial owner

Complete this section if in the previous 12 months a person has ceased to be, or has become, a beneficial owner under the trust:

Former beneficial owner

Full name	
Nationality	
Residential or business address	
Email address	
Telephone number	
Date ceased to be beneficial owner*	
Tax identification number	

- A person ceases to be a beneficial owner when the person loses or disposes of rights that conferred ultimate effective control over the trust.

New beneficial owner

Full name	
Nationality	
Residential or business address	
Email address	
Telephone number	
Date became beneficial owner*	
Tax identification number	

- A person becomes a beneficial owner when the person acquires rights that confer ultimate effective control over the trust.

6. Change in nature of beneficial owner interest

Complete this section if in the previous 12 months the beneficial owner interest of a beneficial owner has changed (for example, it was previously not ascertainable but has become ascertainable, or has increased or decreased):*

Nature of change in beneficial owner interest:

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Beneficial owner

Full name	
Nationality	
Residential or business address	
Email address	
Telephone number	
Tax Identification Number (if any)	

*Do not use this section if there has been a change in beneficial owner — use Section 6.

7. Changes in name, address, or other contact details

Complete this section if in the previous 12 months there has been a change in the name, address, or other contact details of a current trustee, beneficiary, or beneficial owner that have previously been notified in a notice of trust or annual return:*

Name	Position (trustee, beneficiary, beneficial owner)	Change in name, address or other contact details

*Do not use this section if there has been a change in trustee, beneficiary or beneficial owner — use the appropriate Section above.

Declaration

I/We (state name) of(address),(occupation), do solemnly and sincerely declare that (*set out matter declared using numbered paragraphs if it is lengthy*):

And I/We make this solemn declaration by virtue of the *Oaths, Affirmations and Statutory Declarations Act 1976* conscientiously believing in the statement contained therein to be true in every particular.

Signed by the person filing this form

Name of person filing this form: *

Date:

NOTE: A person making a false statement is guilty of an offence and liable to imprisonment for 5 years.

*If the person filing this form is not owner of the business provide the following details for that person:

Full name	
Nationality	
Date of birth	
Gender	
Residential or business address	
Email address	
Telephone number	