

FORM 1

ANNUAL RETURN OF A CORPORATION

Annual Return ofmade up to the.....of20

1. The Annual General Meeting of the Corporation was held on theof20.....
2. The address of the registered office of the corporation isDistrict, Republic of Nauru.
3. The address at which the Register of Members is kept, if other than the Registered Office is,

CERTIFICATE

4. We after having made due inquiries certify:
 - (a) having made an inspection of the share register that transfers have been registered since the date of the last Annual Return/Incorporation of the Corporation;
 - (b) that the corporation has not, since the date of the last annual return, issued any invitation to the public to subscribe for any shares in or debentures of the corporation or to deposit monies for fixed periods or payable at call;
 - (c) that there are members of the corporation;
 - (d) that to the best of our knowledge and belief the corporation is a **holding** corporation or is a **trading** corporation and has been a holding corporation or trading corporation for the purposes of the *Corporations Act 1972* since the date of the previous return/incorporation of the corporation; (*delete where applicable*)
 - (e) that the Auditor(s) of the corporation appointed on by a General Meeting are:
.....
.....
.....

DATED THE DAY OF 20.....

SUMMARY OF SHARE CAPITAL AND SHARES

5. Nominal share capital shares of each shareholder is of total issued shares.
6. Total number of shares taken up to the.....day of..... :

7. Number of shares issued subject to payment wholly in cash:
8. Number of shares issued as fully paid up otherwise than in cash:
9. Number of shares issued as partly paid up to the extent of \$..... per share otherwise than in cash:
10. Number of shares if any, of each class issued at discount:
11. Total amount of discount on the issue of shares which has not been written off at the date of this return:
12. There has been called up on each of shares.
13. Total amount of calls received, including payments on application and allotment:
14. Total amount if any agreed to be considered as paid on 1 ordinary share which have been issued as fully paid:
15. Total amount if any agreed to be considered as paid on shares which have been issued as partly paid.
16. Total amount of calls unpaid:
17. Total of any commission paid in respect of any shares or debentures since the date of the last return:
18. Total amount of any discount allowed in respect of any debentures since the date of the last return:
19. Total number of shares, if any forfeited:
20. Total amount paid, if any on shares forfeited:
21. Total number of shares reacquired by the co. and cancelled:
22. Total amount paid, if any, on shares reacquired by the corporation and cancelled:

23. Total amount of indebtedness of the corporation in respect of all charge which are required to be registered with the Registrar of Corporations:

Particulars of Charges Registered in Nauru

Registered Number:	Date of Registration:	Amount:
.....
.....
.....

24. Particulars of Directors, Managers, Secretaries and Auditors of the Corporation at the date of the Annual Return:

Directors

Name	Address
.....
.....
.....

Managers

Name	Address
.....
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.....
.....

Secretaries

Name	Address
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.....
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.....

Auditors

Name	Address
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.....

25. *(This paragraph is to be completed in the case of a Trading Corporation)*

List of persons (being actual beneficial owners and not nominees or agents) holding shares in on the day of, 20..... and the account of the shares so held.

Folio Names Number:	Addresses:	Shares Held:
.....
.....
.....

Additional Documents

Provide particulars of the following information and attach a copy of the following documents to this form:

- (1) If the share register is divided into two or more registers kept in different places, the place in which each register is kept;
- (2) If any records are not kept at the corporation's registered or principal office under Section 134 of the Act, details of those records and of the place or places where they are kept;
- (3) The following information relating to past and present shareholders of the corporation:
 - (a) the names and addresses of all the shareholders of the corporation;
 - (b) the names and addresses of all persons who ceased to be shareholders of the corporation:
 - (i) since the date of the last annual return; or
 - (ii) in the case of the first annual return of a corporation incorporated under this Act, since the date of incorporation; or
 - (c) the number of shares held by each shareholder;
 - (d) the shares transferred by existing shareholders or past shareholders (including the dates of incorporation of the transfers):
 - (i) since the last annual return; or
 - (ii) in the case of the first annual return of a corporation incorporated under this Act, since the date of incorporation; and
 - (e) the Tax Identification Number of the corporation.

Declaration – Bearer Securities

I declare that there are no bearer securities (shares or debentures) on issue for this corporation.

Full name

Signature.....

Declaration

I/We(state name) of(address),(occupation), do solemnly and sincerely declare that (set out matter declared using numbered paragraphs if it is lengthy):

And I/We make this solemn declaration by virtue of the *Oaths, Affirmations and Statutory Declarations Act 1976* conscientiously believing in the statement contained therein to be true in every particular.

Name (Director):Signature:.....

Date:.....

Name (Director/Secretary):.....Signature:.....

Date:.....

Declared at.....this.....day of20.....

Before me:

(Signature)

(Title)

NOTE: A person making a false statement is guilty of an offence and is liable to imprisonment for 5 years.

LODGED BY: